



## NOTICE OF ANNUAL GENERAL MEETING

ALLARITY THERAPEUTICS A/S (under voluntary liquidation)

22 July 2024 AT 10:00 (CEST)

The liquidator hereby convenes the Annual General Meeting of Allarity Therapeutics A/S (under voluntary liquidation, company registration (CVR) no. 28106351 (the "Company"), to be held on

**22 July 2024 at 10:00 (CEST)**

at c/o Mazanti-Andersen Advokatpartnerselskab, Amaliegade 10, DK-1256 Copenhagen K, Denmark.

Agenda:

1. Election of the chairperson of the meeting
2. The liquidator's report on activities of the Company in the past year
3. Presentation of the annual report with auditors' report for approval
4. Resolution on the allocation of profits or coverage of losses in accordance with the approved annual report.
5. Election of members to the board of directors
6. Election of auditor
7. Authorization of the chairperson of the meeting
8. Miscellaneous

## **AGENDA AND COMPLETE PROPOSALS**

### **1. Election of the chairperson of the meeting**

The liquidator proposes that attorney-at-law Lars Lüthjohan be elected as chairperson of the general meeting.

### **2. The liquidators' report on activities of the Company in the past year**

There has been no activity in the Company in the past year.

### **3. Presentation of the annual report with auditors' report for approval**

The liquidator recommends that the Company's annual report for the financial year 2023 be approved. The annual report is available on the Company's website, <https://allarity.com/>.

### **4. Resolution on the appropriation of the profit recorded in the approved annual report**

The liquidator proposes that the profit be transferred to the next financial year.

### **5. Election of members to the board of directors**

Due to the Company's process of being under voluntary liquidation there are no board members. The liquidator has the power to bind the Company.

### **6. Election of auditor**

The liquidator proposes that PricewaterhouseCoopers Statsautoriseret Revisionspartnerselskab, CVR-nr. 33771231, be re-elected as the auditor of the Company.

### **7. Authorization of the chairperson of the meeting**

The liquidator proposes to authorize the chairperson of the meeting (with a right of substitution) on behalf of the Company to apply the Danish Business Authority for registration of the resolutions passed by the general meeting and in this connection to make any such amendments to the documents prepared for such resolutions that may be required for registration with the Danish Business Authority.

### **8. Miscellaneous**

Copenhagen, Denmark, 5 July 2024

A handwritten signature in blue ink, appearing to be "Lars Lüthjohan", is written over the typed name and title.

Lars Lüthjohan  
Liquidator



## **Further information**

### ***Adoption requirements***

All proposals may be adopted by a simple majority of the votes.

### ***Share capital and voting rights***

The share capital of the Company is nominal DKK 1,389,478.00 divided into shares of DKK 0.05 each. Each share of nominal DKK 0.05 carries one vote.

The right of a shareholder to attend the Annual General Meeting and to vote in respect of his/her shares is determined on the basis of the shares held by the shareholder at the record date. The shareholdings and voting rights are calculated on the basis of entries in the register of shareholders and any notice of ownership received by the Company for the purpose of registration in the register of shareholders.

The record date is 19 July 2024.

Furthermore, participation is conditional upon the shareholder having timely notified the Company of his/her attendance as described below.

***Attendance and admission***

Shareholders wishing to attend the Annual General Meeting in person must notify the Company of their attendance no later than **19 July 2024 at 23:59 (CEST)**.

Notification of attendance must be forwarded to Lars Lühthjohan, [lj@mazanti.ldk](mailto:lj@mazanti.ldk).

***Proxy***

Shareholders can vote by proxy no later than **19 July 2024 at 23:59 (CEST)**.

The proxy can be submitted in writing by using the proxy form which can be downloaded from the Company's website <https://allarity.com/>. If the form is used, it must be completed, signed and forwarded to Lars Lühthjohan, [lj@mazanti.dk](mailto:lj@mazanti.dk) before the deadline.

***Votes by correspondence***

Shareholders can vote by correspondence no later than **19 July 2024 at 23:59 (CEST)**.

The vote by correspondence can be submitted in writing by using the correspondence form which can be downloaded from the Company's website <https://allarity.com/>. If the form is used, it must be completed, signed and forwarded to Lars Lühthjohan, [lj@mazanti.dk](mailto:lj@mazanti.dk) before the deadline.

***Questions from shareholders***

Shareholders may submit questions concerning the agenda or the Company in general no later than **19 July 2024 at 23:59 (CEST)** forwarded to Lars Lühthjohan, [lj@mazanti.dk](mailto:lj@mazanti.dk).

The Company will aim to answer such questions at the Annual General Meeting.

***Additional information***

On the Company's website the following information is available.

- The notice convening the general meeting (the agenda/the complete proposals)
- The Annual Report 2023
- The proxy and vote by correspondence form